BOROUGH OF KENILWORTH

REQUEST FOR PROPOSALS (Three (3) copies)

LABOR/PERSONNEL COUNSEL SERVICES

Contract Term

January 1, 2018 through December 31, 2018

SUBMISSION DEADLINE

3:00 P.M. SEPTEMBER 28, 2017

ADDRESS ALL PROPOSALS TO:

Office of Borough Clerk 567 Boulevard KENILWORTH, NJ 07033

GENERAL INFORMATION & SUMMARY

ORGANIZATION REQUESTING PROPOSAL

BOROUGH OF KENILWORTH 567 BOULEVARD KENILWORTH, NJ 07033

CONTACT PERSON

LAURA REINERTSEN BOROUGH CLERK (908)276-9090

PURPOSE OF REQUEST

The BOROUGH OF KENILWORTH is requesting proposals from qualified individuals and firms to provide Labor/Personnel Counsel Services of a specialized nature to the BOROUGH. Proposals will be evaluated in accordance with the criteria set forth in this RFP. One or more individuals/firms may be selected to provide services.

PERIOD OF CONTRACT

January 1, 2018 through December 31, 2018.

CONTRACT FORM

The successful proposer shall be required to execute the BOROUGH'S form contract, which includes the indemnification, insurance, termination and licensing provisions.

It is also agreed and understood that the acceptance of the final payment by Contractor shall be considered a release in full of all claims against the BOROUGH arising out of, or by reason of, the work done and materials furnished under this Contract.

DETAILED REQUIREMENTS OF THE REQUEST FOR PROPOSALS FOR LABOR/PERSONNEL COUNSEL SERVICES

1. **BOROUGH OF KENILWORTH FACTS AND FIGURES** – The Borough of Kenilworth is a legal, governmental entity. The Borough was incorporated in 1907. The Borough is governed by a Mayor and Council. The Borough Council sets policy, adopts the operating and capital budgets for the Borough, enacts ordinances and sets the direction of how the Borough of Kenilworth will provide government services.

The Borough's population is approximately 7,675 and it consists of approximately 2.10 square miles of area. The Borough provides a full range of municipal services.

NATURE/ SCOPE OF SERVICES – The Borough of Kenilworth is requesting proposals from qualified individuals and firms to provide Labor/Personnel Counsel Services. The Borough of Kenilworth employs approximately 110 employees of which approximately 50 are covered by Collective Bargaining Agreements. There are two unions, representing police and public works.

The scope of Services shall include, but not be limited to:

A. General Policy Review

Provide review and advice regarding the Borough's personnel policies and practices, especially regarding compliance with and interpretation of applicable federal, state and local statutes, rules, regulations and related operating parameters.

B. Third Party Representation

Provide assistance and advise regarding case presentation and representation of the Borough before third party review and appeal boards for personnel and collective bargaining cases and disputes. Specifically, prepare cases for and provide representation usually before the New Jersey Public Employees Relations Commission (PERC), Office of Administrative Law and the Equal Employment Opportunity Commission (EEOC), which required.

C. Internal Disciplinary Hearings

Represent the Borough in internal disciplinary hearings.

D. Collective Bargaining Agreement Review

Provide review and advice regarding legal clarity, sufficiency and compliance with federal and state statutes for collective bargaining agreements; and provide specific interpretations of agreement provisions and statutory changes, which may effect agreement provisions. When requested by the Borough, attend and participate in collective bargaining negotiations.

E. Related Work

Prepare and present staff training seminars on specific legal topics, especially in areas of statutory and regulatory personnel issues, e.g., anti-sexual harassment and

discriminations policy, progressive discipline, Americans with Disabilities Act accommodations etc.

Other labor/personnel related work, as required. All work commissioned and performed will be on an "as needed" basis; the contract maximum will only dictate the maximum amount of payment, and will not establish any guaranteed levels of work.

- **3. STANDARD REQUIREMENTS OF TECHNICAL PROPOSAL** Proposers should submit a technical proposal which contains the following:
 - **A.** The name of the proposer, the principal place of business and, if different, the place where the services will be provided;
 - **B.** Proposer must have a minimum of fifteen (15) years experience as an auditor and a minimum of ten (10) years experience servicing the Borough of Kenilworth or other governmental entities;
 - **C.** The education, qualifications, experience, and training of all persons who would be assigned to provide services along with their names and titles;
 - **D.** A listing of all other engagements where services of the types being proposed were provided in the past five (5) years. This should include other municipal governments and other levels of government. Contact information for the recipients of the similar services must be provided. The Borough may obtain references from any of the parties listed;
 - **E**. A description of all other areas of Labor/Personnel Counsel Services of the proposer, with emphasis on a description of those services of interest to a municipal government client.
 - **F**. A Statement that neither the firm nor any individuals assigned to this engagement are disbarred, suspended, or otherwise prohibited from professional practice by any federal, state, or local agency;
 - **G** An Affirmative Action Statement (copy of form attached);
 - H. A completed Non-Collusion Affidavit (copy of form attached);
 - I. A completed Owner Disclosure Information form (copy of form attached);
 - J. A statement that the proposer will comply with the General Terms and Conditions required by the Borough and enter into the Borough's standard Professional Services Contract;
 - K. A copy of the proposer's Business Registration Statement; and

L. A completed Disclosure Statement.

4. <u>SPECIALIZED REQUIREMENTS OF TECHNICAL PROPOSAL</u> –

Proposer must demonstrate experience before the Public Employee Relations Commission, the Office of Administrative Law, Interest and Grievance Arbitrators, and in the Trial and the Appellate Divisions of Superior Court in labor and personnel matters.

Proposer must also demonstrate experience in representation of management in public sector collective bargaining;

COST PROPOSAL – Proposers should submit a cost proposal which should include any proposed retainer, the services to be provided for the retainer, if services will be provided at a flat rate, if all or any services will be billed through hourly rates and what are the established rate(s). The Borough does not provide payment for or reimbursement for travel expenses.

1.

PROPOSAL EVALUATION – The Borough will select the most advantageous proposals based on all of the evaluation factors set forth at the end of this RFP. The Borough will make the award(s) that is in the best interest of the Borough.

Each proposal must satisfy the objectives and requirements detailed in this RFP. The successful proposer shall be determined by an evaluation of the total content of the proposal submitted. The Borough reserves the right to:

- **a.** Not select any of the proposals;
- **b.** Select only portions of a particular proposer's proposal for further consideration; (However, proposers may specify portions of the proposal that they consider "bundled".)
- **c.** Award a contract for the requested services at any time within 60 days of the selection of the most advantageous proposals; every proposal should be valid through this time period.

The Borough may require proposers to demonstrate any services described in their proposal prior to award.

- **PROPOSAL LIMITATIONS** This RFP is not intended to be an offer, order or contract and should not be regarded as such, nor shall any obligation or liability be imposed on the Borough by issuance of this RFP. The Borough reserves the right at the Borough's sole discretion to refuse any proposal submitted.
- **8.** <u>USE OF INFORMATION</u> Any specifications, drawings, sketches, models, samples, data, computer programs, documentation, technical or business information and the like

("Information") furnished or disclosed by the Borough to the proposer in connection with this RFP shall remain the property of the Borough. When in tangible form, all copies of such information shall be returned to the Borough upon request. Unless such information was previously known to the proposer, free of any obligation to keep it confidential, or has been or is subsequently made public by the Borough or a third party, it shall be held in confidence by the proposer, shall be used only for the purposes of this RFP, and may not be used for other purposes except upon such terms and conditions as may be mutually agreed upon in writing.

BASIS OF AWARD

The contract shall be awarded based upon the following factors:

EVALUATION FACTORS

- A. Relevance and Extent of Qualifications, Experience, Reputation and Training of Personnel to be assigned
- B. Knowledge of the Borough of Kenilworth and the subject matter to be addressed under this engagement
- C. Relevance and Extent of Similar Engagements performed
- D. Technical Proposal contains all required information
- E. Reasonableness of Cost Proposal

REQUEST FOR PROPOSALS CHECKLIST

THIS CHECKLIST MUST BE COMPLETED, INITIALED, SIGNED AND SUBMITTED WITH YOUR PROPOSAL:

A PROPOSAL SUBMITTED WITHOUT THE FOLLOWING DOCUMENTS IS CAUSE FOR REFUSAL.

	INIT	IAL BELOW
A.	An original and two signed copies of your complete proposal.	
В.	Non-Collusion Affidavit properly notarized	
C.	Owners Disclosure Statement, properly notarized, listing the names of all persons owning ten (10) percent or more of the proposing entity.	
D.	Authorized signatures on all forms.	
E.	Business Registration Certificate(s)	
F.	Disclosure Statement	
G.	Affirmative Action Statement	
F.	Political Contribution Disclosure Form	
service certific	N.J.S.A 52:32-44 provides that the Borough shall not enter into a contract sunless the other party to the contract provides a copy of its businesseate and the business registration certificate of any subcontractors at the tis its proposal. The contracting party must also collect the state use tax when	ess registration he time that it
	THE UNDERSIGNED HEREBY ACKNOWLEDGES THE ABOVE LISTED REQUIREMENTS.	
NAMI	E OF PROPOSER:	
Person	n, Firm or Corporation	
BY:	(NAME) (TITLE)	

EXHIBIT A

MANDATORY EQUAL EMPLOYMENT OPPORTUNITY LANGUAGE N.J.S.A. 10:5-31 et seq. (P.L. 1975, C. 127) N.J.A.C. 17:27

GOODS, PROFESSIONAL SERVICE AND GENERAL SERVICE CONTRACTS

During the performance of this contract, the contractor agrees as follows:

The contractor or subcontractor, where applicable, will not discriminate against any employee or applicant for employment because of age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation or sex. Except with respect to affectional or sexual orientation, the contractor will take affirmative action to ensure that such applicants are recruited and employed, and that employees are treated during employment, without regard to their age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation or sex. Such action shall include, but not be limited to the following: employment, upgrading, demotion, or transfer; recruitment or recruitment advertising; layoff or termination; rates of pay or other forms of compensation; and selection for training, including apprenticeship. The contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the Public Agency Compliance Officer setting forth provisions of this nondiscrimination clause.

The contractor or subcontractor, where applicable will, in all solicitations or advertisements for employees placed by or on behalf of the contractor, state that all qualified applicants will receive consideration for employment without regard to age, race, creed, color, national origin, ancestry, marital status, affectional or sexual orientation or sex.

The contractor or subcontractor, where applicable, will send to each labor union or representative or workers with which it has a collective bargaining agreement or other contract or understanding, a notice, to be provided by the agency contracting officer advising the labor union or workers' representative of the contractor's commitments under this act and shall post copies of the notice in conspicuous places available to employees and applicants for employment.

The contractor or subcontractor, where applicable, agrees to comply with any regulations promulgated by the Treasurer pursuant to N.J.S.A. 10:5-31 et seq., as amended and supplemented from time to time and the Americans with Disabilities Act.

The contractor or subcontractor agrees to make good faith efforts to employ minority and women workers consistent with the applicable county employment goals established in accordance with N.J.A.C. 17:27-5.2, or a binding determination of the applicable county employment goals determined by the Division, pursuant to N.J.A.C. 17:27-5.2.

The contractor or subcontractor agrees to inform in writing its appropriate recruitment agencies including, but not limited to, employment agencies, placement bureaus, colleges, universities, labor unions, that it does not discriminate on the basis of age, creed, color, national origin, ancestry, marital status, affectional or sexual orientation or sex, and that it will discontinue the use of any recruitment agency which engages in direct or indirect discriminatory practices.

The contractor or subcontractor agrees to revise any of its testing procedures, if necessary, to assure that all personnel testing conforms with the principles of job-related testing, as established by the statutes and court decisions of the State of New Jersey and as established by applicable Federal law and applicable Federal court decisions.

In conforming with the applicable employment goals, the contractor or subcontractor agrees to review all procedures relating to transfer, upgrading, downgrading and layoff to ensure that all such actions are taken without regard to age, creed, color, national origin, ancestry, marital status, affectional or sexual orientation or sex, consistent with the statutes and court decisions of the State of New Jersey, and applicable Federal law and applicable Federal court decisions.

The contractor and its subcontractors shall furnish such reports or other documents to the Div. of Contract Compliance & EEO as may be requested by the office from time to time in order to carry out the purposes of these regulations, and public agencies shall furnish such information as may be requested by the Div. of Contract Compliance & EEO for conducting a compliance investigation pursuant to Subchapter 10 of the Administrative Code at N.J.A.C. 17:27.

NON-COLLUSION AFFIDAVIT

STATE OF NEW JERSEY COUNTY OF UNION	ss:
I AM	
OF THE FIRM OF	
UPON MY OATH, I DEPOSE AND SAY:	
1. THAT I EXECUTED THE SAID PROPOSAL	L WITH FULL AUTHORITY SO TO DO;
AGREEMENT, PARTICIPATED IN ANY	CTLY OR INDIRECTLY ENTERED INTO ANY COLLUSION, OR OTHERWISE TAKEN ANY OPEN COMPETITION IN CONNECTION WITH
ARE TRUE AND CORRECT, AND MAI BOROUGH OF KENILWORTH RELIES CONTAINED IN SAID PROPOSAL AND	N SAID PROPOSAL AND IN THIS AFFIDAVIT DE WITH FULL KNOWLEDGE THAT THE UPON THE TRUTH OF THE STATEMENTS IN THE STATEMENTS CONTAINED IN THIS ACT FOR THE SAID ENGAGEMENT; AND
SECURE THIS ENGAGEMENT AGRI COMMISSION, PERCENTAGE, BROKER	CY HAS BEEN EMPLOYED TO SOLICIT OR EEMENT OR UNDERSTANDING FOR A AGE OR CONTINGENT FEE, EXCEPT BONA ESTABLISHED COMMERCIAL SELLING 52: 34-25)
SUBSCRIBED AND SWORN TO	
BEFORE ME THISDAY	
OF 20	
	(TYPE OR PRINT NAME OF AFFIANT UNDER SIGNATURE)
NOTARY PUBLIC OF	
MY COMMISSION EXPIRES:	20

OWNER DISCLOSURE INFORMATION

Set forth below are the names and addresses of all owners of 10% or more of the proposing business entity.

Name:	Name:	
Address:	Address:	
Name:	Name: Address:	
Address:	Address:	
Address:		
	NAME OF BUSINESS ENTITY	
SIGNATURE		TITLE
Notary Public of		
My Commission Expir	res:, 20	

DISCLOSURE STATEMENT

(To be submitted with proposal)

	rm or company a member of the Boroner of his/her immediate family? If you relationship.	
Yes	No	
Name	Position	Relationship
	of your firm been convicted of a indient and copies of any relative documents.	
Yes	No	
Name	Date	
c) Has any individual who v appropriate licensing board	would provide service under this cont?	tract ever been sanctioned by
Yes	No	
Name Reason for censure:	Position	Term
) Has the firm been found liab	ble for professional malpractice in the la	ast 5 years?
Yes	No	
Reason for Action:		
	firm ever been barred from doing but yes, then please provide further writt tation.	
Yes	No	
Name	State, Township or Mun Government	icipality Date
	ough of Kenilworth in the past five (5) de further written explanation include	
Yes	No	
Name	Date	

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Required Pursuant To N.J.S.A. 19:44A-20.26

This form or its permitted facsimile must be submitted to the local unit no later than 10 days prior to the award of the contract.

	Part I – Vendor l	nformation		
Vendor Name:				
Address:		1		
City:	State:	Zip:		
	uthorized to certify, hereby visions of <u>N.J.S.A.</u> 19:44 <i>A</i>			presents
Signature	Printed N		Title	
	Part II – Contribut	ion Disclosure		
submission to the corunit.	ontributions (more than sommittees of the governm	ent entities listed on the		±
Contributor	Name	Recipient Name	Date	Dollar Amount
Continuation	Name	recorpient reame	Date	\$
				Ψ
				+

Continuation Page

C. 271 POLITICAL CONTRIBUTION DISCLOSURE FORM

Required Pursuant To N.J.S.A. 19:44A-20.26

Page of		
Vendor Name:		

Contributor Name	Recipient Name	Date	Dollar Amount
			\$

Check here if the information is continued on subsequent page(s)

List of Agencies with Elected Officials Required for Political Contribution Disclosure N.J.S.A. 19:44A-20.26

County Name: Union

State: Governor, and Legislative Leadership Committees

Legislative District #s: 20, 21, 22

State Senator and two members of the General Assembly per district.

County:

Freeholders County Clerk Sheriff Surrogate

Municipalities (Mayor and members of governing body, regardless of title):

Berkeley Heights TownshipKenilworth BoroughRoselle Park BoroughClark TownshipLinden CityScotch Plains TownshipCranford TownshipMountainside BoroughSpringfield Township

Elizabeth City
New Providence Borough
Summit City
Fanwood Borough
Plainfield City
Union Township
Garwood Borough
Rahway City
Westfield Town
Hillside Township
Roselle Borough
Winfield Township

Boards of Education (Members of the Board):

Berkeley Heights Township Linden City Scotch Plains-Fanwood Regional

Clark Township Mountainside Borough Springfield Township
Cranford Township New Providence Borough Union Township
Elizabeth City Plainfield City Westfield Town
Garwood Borough Rahway City Winfield Township

Hillside Township Roselle Borough Kenilworth Borough Roselle Park Borough

Fire Districts (Board of Fire Commissioners):

USERS SHOULD CREATE THEIR OWN FORM, OR DOWNLOAD FROM <u>www.nj.gov/dca/lgs/p2p</u> A COUNTY-BASED, CUSTOMIZABLE FORM.

STOCKHOLDER DISCLOSURE CERTIFICATION

Name of Business:						
I certify that the list below contains the names and home addresses of all stockholders holding 10% or more of the issued and outstanding stock of the undersigned. OR						
I certify that no one stockholder owns undersigned.	I certify that no one stockholder owns 10% or more of the issued and outstanding stock of the undersigned.					
Check the box that represents the type of bus	siness organization:					
Partnership Corporation Limited Partnership Limited Liab	Sole Proprietorship Limited Liability Partnership					
Subchapter S Corporation						
Sign and notarize the form below, and, if no	ecessary, complete the stockholder list below.					
Stockholders:						
Name:	Name:					
Home Address:	Home Address:					
Name:	Name:					
Home Address:	Home Address:					
Name:	Name:					
Home Address:	Home Address:					
Subscribed and sworn before me this day of						
(Notary Public)						
My Commission expires:	(Print name & title of affiant) (Corporate Seal)					